

Minutes of the Annual General Meeting in Exeger Sweden AB (publ)

Minutes kept at the Annual General Meeting in Exeger Sweden AB (publ), reg. no. 556777-6926, on 14 June 2023 in Stockholm, Sweden.

Time: 17.30 – 17.50

1. Opening of the Annual General Meeting (item 1 on the agenda)

The Chairman of the Board, Kai Gruner, opened the Annual General Meeting and welcomed the shareholders.

2. Election of Chairman of the Annual General Meeting (item 2 on the agenda)

The meeting resolved, in accordance with the Nomination Committee's proposal, to elect Kai Gruner as Chairman of the Annual General Meeting.

The Chairman informed that the lawyer Henrik Wållgren had been appointed to keep the minutes at the Annual General Meeting.

The meeting resolved that company officers and other attendees, listed in **Appendix 1**, were entitled to attend the meeting without the right to address the meeting or participate in the meeting's resolutions.

3. Preparation and approval of the voting list (item 3 on the agenda)

The meeting resolved to approve the procedure for drawing up the voting list and that the list enclosed in **Appendix 2** of registered and present shareholders, including shareholders who have voted by post, should serve as voting list for the Annual General Meeting.

4. Election of one or two persons to verify the minutes (item 4 on the agenda)

The meeting resolved that the minutes should be verified by Jennifer Hartman, representative of Stena Sessan AB, in addition to the Chairman.

5. Determination of whether the Annual General Meeting has been duly convened (item 5 on the agenda)

It was noted that the notice convening the meeting had been made in accordance with the Swedish Companies Act and the Articles of Association.

Henrik Wållgren answered questions from the shareholders regarding the meeting venue's address as stated in the notice, as well as the registration link for the Annual General Meeting as stated in the notice.

The meeting resolved to approve the notice measures and declared the meeting duly convened.

6. Approval of the agenda (item 6 on the agenda)

The meeting resolved to approve the proposed agenda, **Appendix 3**, as included in the notice convening the Annual General Meeting.

The Annual Report, the Group Annual Report, the Auditor's report and the Group auditor's report for the financial year 2022, as well as other documents for the Annual General Meeting, which had been held available in accordance with the Swedish Companies Act and the Swedish Corporate Governance Code, were presented.

7. Presentation of the company's Annual Report and the Auditor's Report as well as the Group Annual Report and the Group Auditor's Report (item 7 on the agenda)

The Chairman noted that the Annual Report and the Auditor's Report as well as the Group Annual Report and the Group Auditor's Report for the financial year 2022 were presented.

Henrik Wållgren presented the summarised conclusions from the Auditor's report for the financial year 2022.

8. (a) Resolutions on the adoption of Profit and Loss Statement and the Balance Sheet as well as of the Group Profit and Loss Statement and the Group Balance Sheet (item 8(a) on the agenda)

The meeting resolved to adopt the Profit and Loss statement for the parent company and the Group for the financial year 2022, as well as to adopt the balance sheet for the parent company and the Group as per 31 December 2022.

(b) Resolutions on the treatment of the company's result as stated in the adopted Balance Sheet (item 8(b) on the agenda)

The meeting resolved, in accordance with the Board's proposal, that the company's results shall be distributed so that the funds available to the meeting are to be carried forward.

(c) Resolutions on the discharge from liability for the members of the Board and the CEO (item 8(c) on the agenda)

The meeting resolved to grant discharge from personal liability for the members of the Board and for the CEO concerning their administration during the financial year 2022.

It was noted that the members of the Board and the CEO did not take part in the resolution as regards themselves, as all shareholders participating in the resolution supported the resolution, except for those shareholders that by postal voting in advance had casted no and abstain votes.

9. (a) Determination of the number of members of the Board (item 9 (a) on the agenda)

The meeting resolved, in accordance with the Nomination Committee's proposal, that for the period until the end of the next Annual General Meeting, the Board shall consist of eight members.

(b) Determination of the number of auditors (item 9(b) on the agenda)

The meeting resolved, in accordance with the Nomination Committee's proposal, that the company shall have one registered accounting firm as auditor.

10. Resolution on remuneration to the members of the Board and the Auditor (item 10 on the agenda)

The meeting resolved, in accordance with the Nomination Committee's proposal, that no remuneration shall be paid to the Board for the period until the end of the next Annual General Meeting and that remuneration to the Auditor shall be paid in accordance with approved invoices.

It was noted that remuneration for Board work within the Exeger Group shall be paid by the subsidiary Exeger Operations AB in the amount of SEK 120,000 to the Chairman and SEK 60,000 to each of the other members except to the CEO Giovanni Fili to whom no remuneration shall be paid.

11. Election of members of the Board (item 11(a)-(f) on the agenda)

The Chairman and Henrik Wållgren presented information to the meeting of the proposed board members' assignments in other companies.

The meeting resolved, in accordance with the Nomination Committee's proposal, to re-elect the board members Giovanni Fili, Kai Gruner, Per Langer, Astrid Rauchfuss, Carl-Johan Svennewall, Karl Swartling and Robert Taflin, and to elect Stefano Ferrari as new board member for the for the period until the end of the next Annual General Meeting.

12. Election of Chairman of the Board (item 12 on the agenda)

The meeting resolved, in accordance with the Nomination Committee's proposal, to re-elect Kai Gruner as Chairman of the Board.

13. Election of auditor (item 13 on the agenda)

The meeting resolved, in accordance with the Nomination Committee's proposal, to re-elect the registered accounting firm Öhrlings PricewaterhouseCoopers AB (PwC) as auditor for the period until the end of the next Annual General Meeting.

The Chairman informed that the authorised public accountant Niklas Jonsson will continue as auditor-in-charge.

14. Resolution on authorization for the Board to resolve to issue new shares, warrants and/or convertibles (item 14 on the agenda)

The meeting resolved, in accordance with the Board's proposal, on authorization for the Board to resolve on new issues of shares, warrants and/or convertibles, **Appendix 4**.

It was noted that the resolution had been supported by all the participating shareholders in the resolution except for shareholders that by postal vote in advance had casted abstain votes.

15. Closing of the Annual General Meeting (item 15 on the agenda)

The Chairman declared the Annual General Meeting closed.

At the minutes:

Henrik Wållgren

Approved:

Kai Gruner

Jennifer Hartman

PROPOSED AGENDA

1. Opening of the Annual General Meeting.
2. Election of Chairman of the Annual General Meeting.
3. Preparation and approval of the voting list.
4. Election of one or two persons to verify the minutes.
5. Determination of whether the Annual General Meeting has been duly convened.
6. Approval of the agenda.
7. Presentation of the company's Annual Report and the Auditor's Report as well as of the Group Annual Report and the Group Auditor's Report.
8. Resolutions on the:
 - (a) adoption of Profit and Loss Statement and the Balance Sheet as well as of the Group Profit and Loss Statement and the Group Balance Sheet;
 - (b) treatment of the company's result as stated in the adopted Balance Sheet; and
 - (c) discharge from liability for the members of the Board and the CEO.
9. Determination of the number of:
 - (a) members of the Board; and
 - (b) auditors.
10. Resolution on remuneration to the members of the Board and the Auditor.
11. Election of members of the Board:
 - (a) Giovanni Fili
 - (b) Kai Gruner
 - (c) Per Langer
 - (d) Astrid Rauchfuss
 - (e) Carl-Johan Svennewall
 - (f) Karl Swartling
 - (g) Robert Taflin
 - (h) Stefano Ferrari
12. Election of Chairman of the Board.
13. Election of auditor.
14. Resolution on authorization for the Board to resolve to issue new shares, warrants and/or convertibles.
15. Closing of the Annual General Meeting.

Authorization for the Board to resolve to issue new shares, warrants and/or convertibles (item 14)

The Board proposes that the Annual General Meeting resolves to authorize the Board to, at one or more occasions until the next Annual General Meeting, with or without deviation from the shareholders' preferential rights, resolve on new issues of shares, warrants and/or convertibles in accordance with the following terms and conditions. New issue of shares, warrants and/or convertibles shall be made on market terms and conditions. New issues of shares, warrants and/or convertibles resolved by the Board on the basis of the authorization shall, in total, correspond to a maximum of ten (10) percent of the total number of shares in the company at the time when the Board exercises the authorization for the first time