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Exeger publishes a supplement to the prospectus regarding the rights issue as a result of extended subscription period

Exeger Sweden AB (publ) (“Exeger” or the “Company”) announces a supplement (the “Supplementary Prospectus”) to the prospectus approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) and published on 11 December 2025 (the “Prospectus”) relating to the Company’s ongoing rights issue (the “Rights Issue”) as a result of the Board of Directors’ resolution to extend the subscription period. The Supplementary Prospectus forms an integral part of, and shall be read together with, the Prospectus.

The Supplementary Prospectus has been prepared as a result of the Company's Board of Directors resolving, after consulting with shareholders and external investors and taking into account the public holidays falling during the subscription period, to extend the subscription period for the Rights Issue in order to give more shareholders and investors the opportunity to assess the offer. The subscription period, which previously ran from 12 December 2025 up to and including 30 December 2025, has been extended up to and including 16 January 2026.

Accordingly, subscriptions by shareholders whose shares are registered directly with Euroclear Sweden AB must be received by Nordic Issuing no later than 16 January 2026 at 3:00 p.m. (CET). The timetable for the Rights Issue is otherwise adjusted as follows:

- 19 January 2026 – Resolution on allotment
- 19 January 2026 – Distribution of settlement notes
- 21 January 2026 – Last day for payment of settlement notes
- On or about 26 January 2026 – Registration with the Swedish Companies Registration Office (Sw. *Bolagsverket*)

The Supplementary Prospectus, which was approved by the Swedish Financial Supervisory Authority today on 23 December 2025, forms an integral part of, and shall be read together with, the Prospectus. The Prospectus and the Supplementary Prospectus are available on the Company’s website (<https://www.exeger.com/investor-relations/rights-issue/>) and on the website of the Swedish Financial Supervisory Authority (www.fi.se).

Investors who, prior to the publication of the Supplementary Prospectus, have submitted an application or otherwise agreed to subscribe for shares in the Rights Issue are entitled to withdraw their application within three (3) business days of the publication of the Supplementary Prospectus, i.e. until 2 January 2026. Applications that are not withdrawn within the specified time will remain binding, and those who wish to remain subscribed for shares in the Rights Issue do not need to take any action.

Investors who have submitted their application or subscription through a nominee must contact their nominee regarding any withdrawal. Investors who have submitted an application or subscription through Nordic Issuing AB must submit the withdrawal in writing to Nordic Issuing AB via Nordic Issuing’s platform at <https://minasidor.nordic-issuing.se> or by email to info@nordic-issuing.se. The withdrawal must be received by Nordic Issuing AB no later than 2 January 2026.

For the full terms and conditions and other information regarding the Rights Issue, reference is made to the Prospectus and the Supplementary Prospectus.

About Exeger

Exeger is a Swedish company with a unique solar cell technology that converts all forms of light into electrical energy. This material, Powerfoyle, is the world's only fully customizable solar cell. With its superior design properties, it can be integrated seamlessly into any electronic device.

Powerfoyle enhances every product it is integrated into with extended or even unlimited battery life, putting the power of cutting-edge solar cell technology directly in the hands of people. Exeger is leading the way to energy independence through more sustainable and user-friendly products – with the vision to touch the lives of a billion people by 2030.

Important information

This press release is for informational purposes only and does not contain or constitute an offer to subscribe, acquire or otherwise trade in shares, subscription rights or other securities in Exeger. This press release is not a prospectus within the meaning of the Prospectus Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. This press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in securities. In connection with the Rights Issue, the Company has prepared a prospectus in accordance with the Prospectus Regulation covering, inter alia, risk factors, financial information, and details about the Board of Directors of the Company. The prospectus is available at the Company's website. Investors should rely solely on the published information in the prospectus.

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