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Exeger thanks shareholders for attending the extraordinary general meetings and invites to a digital company presentation with a subsequent Q&A

Exeger Sweden AB (publ) (“Exeger” or the “Company”) extends its sincere appreciation to all shareholders who participated in the Extraordinary General Meetings held on 4 December 2025. The general meeting resolved, in accordance with the Board of Directors’ proposals, to approve all components of the planned capital raise, including the forthcoming rights issue. The purpose of the rights issue is to enable existing shareholders to maintain their ownership stake following the directed share issues completed during the autumn 2025, and to strengthen the Company’s financial position in support of continued commercialisation, technology optimisation, and operational development.

Timeline and important dates in the rights issue

- 11 December 2025: Record date for receiving subscription rights
- 11 December 2025: Prospectus published
- 12 December – 30 December 2025: Subscription period (please note that subscription rights may appear on certain VP accounts on the second day of the subscription period)
- 2 January 2026: Allocation of shares and distribution of contract notes
- 7 January 2026: Final date for payment of contract notes
- On or about 12 January 2026: Registration of the rights issue with the Swedish Companies Registration Office (Sw. *Bolagsverket*)

The prospectus, notice to the Extraordinary General Meeting on 4 December 2025, Q&A document, and other press releases related to the rights issue will be available on the Company’s website: <https://www.exeger.com/investor-relations/rights-issue/>.

How to subscribe for shares in the rights issue

Subscription with preferential rights

- Shareholders receive one (1) subscription right for each share held
- Two (2) subscription rights entitle the holder to subscribe for one (1) new share of series B at a subscription price of SEK 1.00
- If all received subscription rights are exercised, subscription is completed through payment using the pre-printed payment slip from Euroclear
- If a different number of subscription rights is exercised, the subscription must be made via Nordic Issuing’s digital platform: <https://minasidor.nordic-issuing.se/>
- Nominee-registered shareholders should follow the instructions provided by their bank/nominee

Subscription without preferential rights

- Applications to subscribe without subscription rights may be submitted during the same period and must be submitted via: <https://minasidor.nordic-issuing.se/>
- Nominee-registered investors submit their applications through their respective nominee

Invitation to digital company presentation – 15 December 2025

Exeger invites shareholders and other interested investors to a digital company presentation on 15 December 2025, following the commencement of the subscription period. During the presentation, CEO Giovanni Fili will discuss the rationale behind the capital raises, outline key steps in the Company’s continued commercialisation, and address questions submitted in advance.

- Time: 15 december 2025, at 16:00 CET
- Format: Online webcast – <https://tinyurl.com/47sksx37>
- Questions ahead of the presentation may be submitted to: ir@exeger.com

About Exeger

Exeger is a Swedish company with a unique solar cell technology that converts all forms of light into electrical energy. This material, Powerfoyle, is the world's only fully customizable solar cell. With its superior design properties, it can be integrated seamlessly into any electronic device.

Powerfoyle enhances every product it is integrated into with extended or even unlimited battery life, putting the power of cutting-edge solar cell technology directly in the hands of people. Exeger is leading the way to energy independence through more sustainable and user-friendly products – with the vision to touch the lives of a billion people by 2030.

Important information

This press release is for informational purposes only and does not contain or constitute an offer to subscribe, acquire or otherwise trade in shares, subscription rights or other securities in Exeger. This press release is not a prospectus within the meaning of the Prospectus Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. This press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in securities. In connection with the rights issue, the Company will prepare a prospectus in accordance with the Prospectus Regulation covering, inter alia, risk factors, financial information, and details about the Board of Directors of the Company. The prospectus will be made available at the Company's website. Investors should rely solely on the information in the prospectus to be published.

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