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Exeger announces outcome of rights issue

Exeger Sweden AB (publ) (“Exeger” or the “Company”) announces the outcome of the rights issue of shares of series B that was announced on 6 November 2025 and approved by an Extraordinary General Meeting in Exeger on 4 December 2025 (the “Rights Issue”). The outcome shows that 59,241,433 shares of series B have been subscribed for, corresponding to approximately 55.48 per cent of the Rights Issue, of which approximately 26.18 per cent was subscribed for with subscription rights and approximately 29.30 percent was subscribed for without subscription rights. Based on the outcome, no guarantee undertakings will need to be utilized. Through the Rights Issue, Exeger will be provided with approximately SEK 59.2 million before transaction costs.

The subscription period for the Rights Issue expired at 15:00 CET on 16 January 2026, and the summary shows that 27,957,613 shares of series B, corresponding to approximately 26.18 per cent of the Rights Issue, were subscribed for with subscription rights. In addition, a further 31,283,820 shares of series B, corresponding to approximately 29.30 per cent of the Rights Issue, were subscribed for without subscription rights. The Rights Issue was subscribed to a total of approximately 55.48 per cent and Exeger will be provided with approximately SEK 59.2 million before transaction costs. Accordingly, the summary shows that no guarantee undertakings will need to be utilized (no compensation has been paid for the guarantee undertakings, which, according to the terms and conditions, would only be utilized to ensure that the total capital contributions during the second half of 2025 amounted to SEK 160 million).

“We are deeply grateful for the continued confidence shown by our shareholders and all those who have supported Exeger. With capital now secured, we are well positioned to continue executing our business plan and to take the next step in the company’s development”, says Giovanni Fili, CEO and Board member of Exeger.

The total capital raised during the second half of 2025, together with the proceeds from the Rights Issue, strengthens the Company’s financial position in line with the previously communicated financing plan. In total, the Company has raised approximately SEK 186,3 million during the autumn of 2025 through capital raisings. In addition, the Company has, as previously communicated, received a public grant of approximately SEK 130 million from the Swedish Energy Agency. Together with existing cash and the net proceeds from the Rights Issue, the Company has financing conditions in line with the previously communicated plan, according to which the total SEK 316,3 million secured covers the Company’s working capital requirements for the full year 2026.

In addition to the capital raised during the fall, the Company also received SEK 145 million in the directed share issues carried out during the first half of 2025.

Notification of allotment

Those who have subscribed for shares without subscription rights will be allotted shares in accordance with the allotment principles set out in the prospectus published by the Company on its website on 11 December 2025. As confirmation of the allotment of shares subscribed for without subscription rights, a settlement note will be sent on or about 19 January 2026. Subscribed and allotted shares shall be paid in cash in accordance with the instructions in the settlement note. Shareholders whose shares are held through a nominee will receive notification of allotment in accordance with the nominee’s procedures. Only those who have been allotted shares will be notified.

Number of shares and share capital

As a result of the Rights Issue, the Company's share capital will increase by SEK 1,184,828.804294, from SEK 4,416,873.417906 to SEK 5,601,702.222200, and the number of shares will increase by 59,241,433 shares, from 220,843,644 shares to 280,085,077 shares, corresponding to a dilution effect of approximately 21.15 percent.

Additional information

For additional information related to the Rights Issue, please refer to <https://www.exeger.com/investor-relations/rights-issue/> and the prospectus published on 11 December 2025, which is available on the same website.

About Exeger

Exeger is a Swedish company with a unique solar cell technology that converts all forms of light into electrical energy. This material, Powerfoyle, is the world's only fully customizable solar cell. With its superior design properties, it can be integrated seamlessly into any electronic device. Powerfoyle enhances every product it is integrated into with extended or even unlimited battery life, putting the power of cutting-edge solar cell technology directly in the hands of people. Exeger is leading the way to energy independence through more sustainable and user-friendly products – with the vision to touch the lives of a billion people by 2030.

Important information

This press release is for informational purposes only and does not contain or constitute an offer to subscribe, acquire or otherwise trade in shares, subscription rights or other securities in Exeger. This press release is not a prospectus within the meaning of the Prospectus Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. This press release neither identifies nor purports to identify risks (direct or indirect) that may be associated with an investment in securities. In connection with the rights issue, the Company will prepare a prospectus in accordance with the Prospectus Regulation covering, inter alia, risk factors, financial information, and details about the Board of Directors of the Company. The prospectus will be made available at the Company's website. Investors should rely solely on the information in the prospectus to be published.

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