

EXEGER

Notice of the Annual General Meeting of Exeger Sweden AB (publ)

The shareholders of Exeger Sweden AB (publ) ("Exeger Sweden"), reg. no. 556777-6926, are hereby given notice of the Annual General Meeting to be held on Tuesday 9 June, 2026 at 18:00 CEST at Drottning Kristinas väg 15, Nya Matsalen in Stockholm, Sweden. Registration for the Annual General Meeting will commence at 17:30 CEST.

An information meeting, including a question-and-answer session, will begin at approximately 18:30 CEST.

The Board of Directors has resolved that shareholders may exercise their voting rights at the Annual General Meeting also by postal voting in advance.

Participation

Shareholders who wish to participate in the Annual General Meeting shall:

- be recorded as a shareholder in the presentation of the share register prepared by Euroclear Sweden AB concerning the circumstances as of Monday, 1 June 2026; and
- give notice of participation no later than Wednesday, 3 June 2026.

To be entitled to participate in the Annual General Meeting, shareholders whose shares are registered in the names of nominees must re-register such shares in their own names so that the shareholders are recorded in the presentation of the share register as of Monday, 1 June 2026. Such re-registration may be temporary (voting rights registration) and can be requested from the nominee in accordance with the nominee's procedures in such time in advance as the nominee determines. Voting rights registrations effected by the nominee no later than Wednesday, 3 June 2026 will be considered in the presentation of the share register.

Participation by postal voting in advance

Shareholders who wish to participate at the Annual General Meeting through postal voting in advance must give notice to participate by casting their postal vote so that the postal vote is received by Euroclear Sweden AB (administering the forms on behalf of the company) no later than by Wednesday, 3 June 2026. A special form shall be used for postal voting. The form will be available on the company's website www.exeger.com/investor-relations/general-meeting/ and on Euroclear Sweden AB's website <https://www.euroclear.com/sweden/generalmeetings/>. The postal voting form can be submitted either by email to GeneralMeetingService@euroclear.com, or by post to Exeger Sweden AB (publ), "AGM 2026", c/o Euroclear Sweden AB, P.O. Box 191, SE-101 23 Stockholm, Sweden. Shareholders may also cast their postal votes through BankID verification via Euroclear Sweden AB's website at <https://www.euroclear.com/sweden/generalmeetings/>. Further instructions can be found on the postal voting form and on Euroclear Sweden AB's website.

Participation at the meeting venue

Shareholders who wish to attend the meeting venue in person or by proxy can give notice to participate on Euroclear Sweden AB's website <https://www.euroclear.com/sweden/generalmeetings/>, by telephone to +46 (0) 8 402 92 76 or by post to Exeger Sweden AB (publ), "AGM 2026", c/o Euroclear Sweden AB, P.O. Box 191, SE-101 23 Stockholm, Sweden no later than by Wednesday, 3 June 2026. Shareholders shall in their notice to participate state their name, personal identification number or company registration number, address, phone number and advisors, if applicable. Shareholders represented by a proxy or a representative should send documents of authorization to the address above, well before the Annual General Meeting. A template proxy form is available on the company's website.

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PROPOSED AGENDA

1. Opening of the Annual General Meeting.
2. Election of Chairman of the Annual General Meeting.
3. Preparation and approval of the voting list.
4. Election of one or two persons to verify the minutes.
5. Determination of whether the Annual General Meeting has been duly convened.
6. Approval of the agenda.
7. Presentation of the company's Annual Report and the Auditor's Report as well as the Group Annual Report and the Group Auditor's Report.
8. Resolutions on:
 - (a) adoption of the Profit and Loss Statement and the Balance Sheet as well as of the Group Profit and Loss Statement and the Group Balance Sheet;
 - (b) treatment of the company's result as stated in the adopted Balance Sheet; and
 - (c) discharge from liability for the members of the Board and the CEO.
9. Determination of the number of:
 - (a) members of the Board; and
 - (b) auditors.
10. Resolution on remuneration to the members of the Board and the auditor.
11. Election of Board members:
 - (a) Giovanni Fili (re-election)
 - (b) Kai Gruner (re-election)
 - (c) Per Langer (re-election)
 - (d) Carl-Johan Svennewall (re-election)
 - (e) Karl Swartling (re-election)
 - (f) Stefan Tengvall (new election)
12. Election of Chairman of the Board.
13. Election of auditor.
14. Resolution on authorization for the Board to issue new shares, warrants and/or convertibles.
15. Resolution on approval of the subsidiary Exeger Incentive's resolution to transfer warrants in the subsidiary Exeger Operations to Board members under Exeger's warrant program 2026.
16. Closing of the Annual General Meeting.

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PROPOSALS REGARDING THE COMPOSITION OF THE BOARD, AUDITOR AND REMUNERATION TO THE BOARD AND AUDITOR

A group consisting of the company's major shareholders/groups of shareholders, including Giovanni Fili (appointed by, among others, Opis Luma), Karl Swartling (appointed by Stena Sessan AB) and Stefan Tengvall (appointed by Santhe Dahl Invest AB), proposes the following:

- **Item 2:** that the Chairman of the Board, Kai Gruner, be elected Chairman of the Annual General Meeting;
- **Item 9(a):** that the Board, for the period until the end of the next Annual General Meeting, shall consist of six (6) Board members;
- **Item 9(b):** that the company shall have one (1) registered accounting firm as auditor;
- **Item 10:** that remuneration shall be paid on the same basis as in the previous year, meaning that no remuneration shall be paid to the Board for the period until the end of the next Annual General Meeting and that the auditor shall be paid in accordance with approved invoices. Remuneration for Board work within the Exeger Group shall instead be paid by the subsidiary Exeger Operations AB, with 3 price base amounts (SEK 180,000) to the Chairman of the Board and 1.5 price base amounts (SEK 90,000) to each of the other Board members, except for the CEO Giovanni Fili who does not receive any remuneration;
- **Items 11(a)-(f):** re-election of Giovanni Fili, Kai Gruner, Per Langer, Carl-Johan Svennewall and Karl Swartling as Board members and Stefan Tengvall shall be elected as new Board member for the period until the end of the next Annual General Meeting. Robert Taflin and Astrid Rauchfuss will not stand for re-election at the 2026 Annual General Meeting;
- **Item 12:** re-election of Kai Gruner as Chairman of the Board; and
- **Item 13:** that the registered accounting firm Öhrlings PricewaterhouseCoopers AB ("**PwC**") is re-elected as auditor for the period until the end of the next Annual General Meeting. PwC has informed Exeger Sweden that the authorized public accountant Henrik Boman will continue as the auditor-in-charge if PwC is re-elected as auditor.

THE BOARD'S PROPOSALS

Item 8(b) - Treatment of the company's result as stated in the adopted balance sheet

The Board proposes that no dividend be paid for the financial year 2025 and that the result of SEK 1,139,075 be carried forward.

Item 14 - Authorization for the Board to resolve to issue new shares, warrants and/or convertibles

The Board proposes that the Annual General Meeting authorize the Board to, on one or more occasions until the next Annual General Meeting, with or without deviation from shareholders' preferential rights, resolve on new issues of shares, warrants and/or convertibles. Such issues shall be on market terms and may be made against payment in cash, by contribution in kind or by way of set-off. New issues of shares may total a maximum of EUR 35 million (or the corresponding amount in SEK).

Item 15 - Resolution on approval of the subsidiary Exeger Incentive's resolution to transfer warrants in the subsidiary Exeger Operations to Board members under Exeger's warrant program 2026

The company's major shareholders propose that the Annual General Meeting resolves to approve that Board members of Exeger Sweden AB who do not represent or are closely related to major shareholders be invited to participate in the warrant program adopted by the Extraordinary General Meeting of Exeger Sweden AB on

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4 December 2025 (the "**Warrant Program 2026/2029**"), by approving the resolution of the subsidiary Exeger Incentive Sweden AB to transfer no more than 22,000 warrants, i.e. no more than 11,000 warrants to each of the Board members proposed for election at the Annual General Meeting (except for those who represent or are closely related to major shareholders), in the subsidiary Exeger Operations AB, issued under the Warrant Program 2026/2029. The warrants shall be transferred to the Board members on the terms and conditions set out below. The transfer is subject to the so-called Leo rules in Chapter 16 of the Swedish Companies Act and therefore requires the approval of the General Meeting of Exeger Sweden. Board members will participate on the same terms and conditions as the other participants in the Warrant Program 2026/2029.

The shareholders wish to provide Board members with a continued incentive linked to the long-term value creation in the Exeger group and in the Exeger Sweden share, thereby aligning the interests of the Board members with those of the shareholders. In accordance with the resolution passed by the Extraordinary General Meeting on 4 December 2025, warrants issued under the Warrant Program 2026/2029 may result in dilution of up to twelve (12) percent of the outstanding shares in Exeger Operations, on a fully diluted basis, and as of the date of this notice there are remaining warrants under the Program 2026/2029 that have not been transferred to participants. The transfer of no more than 22,000 warrants shall be made at a price corresponding to the market value of the warrants at the time of transfer (the premium), based on the market value of the Exeger Sweden share and calculated in accordance with a generally accepted valuation model (Black & Scholes).

ADDITIONAL INFORMATION

Special majority requirements

Valid resolution under item 14 requires support by shareholders holding not less than two-thirds of both the votes cast and the shares represented at the Annual General Meeting.

Valid resolution under item 15 requires support by shareholders holding not less than nine-tenths of both the votes cast and the shares represented at the Annual General Meeting.

Documentation

The complete proposals regarding the composition of the Board, the election of auditor and remuneration to the Board and the auditor, as well as the Board's complete proposals are included in this notice. The Annual Report for 2025 will together with the auditor's report be available no later than two weeks prior to the Annual General Meeting at the company's office at Brinellvägen 32, Stockholm, and on the company's website www.exeger.com/investor-relations/general-meeting/. The documentation can also be ordered by telephone at +46 (0) 8 402 92 76 or by post to Exeger Sweden AB (publ), "Annual General Meeting 2026", c/o Euroclear Sweden AB, P.O. Box 191, SE-101 23 Stockholm, Sweden.

Shareholders' right to request information

The Board and the CEO shall, if any shareholder so requests and the Board believes that it can be done without material harm to Exeger Sweden, at the Annual General Meeting provide information regarding circumstances that may affect the assessment of an item on the agenda, as well as circumstances that can affect the assessment of Exeger Sweden's or its subsidiaries' financial situation and Exeger Sweden's relation to other companies within the Group and the consolidated accounts.

Authorization

The Board, or any person appointed by the Board, shall be authorized to make the minor adjustments in the resolutions adopted by the Annual General Meeting as may be required in connection with registration with the Swedish Companies Registration Office and Euroclear Sweden AB.

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Shareholders' personal data

For information on how your personal data is processed, please visit:

www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf.

Stockholm, May 2026
EXEGER SWEDEN AB (PUBL)
The Board of Directors